



# Suite Engine Channel Payments Manager Release Notes

**Product:** Channel Payments Manager Core

**Release:** 1.6.

**Version:** 1.6.2023080922.94082

**Release Date:** 08/10/2023

**Minimum Business Central Version Compatibility:** 20.0

Please install this release in your Business Central sandbox environment for testing. It is Suite Engine's recommendation that you test not only the areas specifically addressed within this release but all of your business processes, so that you may confirm that changes introduced in this release have not created issues in other parts of your application. These release notes should be fully reviewed as part of your testing process, as they may include information on new setup and configuration requirements.

If you encounter issues in your testing, please contact your Suite Engine partner or file a support ticket at <https://suiteengine.com/support>.

Once you have completed testing in your sandbox, you can proceed to installing this release in your live environment. Suite Engine recommends that users be logged out of Business Central prior to installation of the release; if this is not possible, please advise your users that it may be necessary to refresh or log out/log in to Business Central in order to continue working with the application.

This release is issued under the assumption that you have kept your existing Suite Engine applications current. Suite Engine cannot be held responsible for any issues that arise out of installing this release into an out-of-date environment.

This release is compatible with the Business Central version listed above as the **Minimum Business Central Version Compatibility** and all subsequent Business Central versions; if you are deploying this release in a Business Central environment that has an earlier version than this value, functionality may not work as intended.

This release may introduce new table objects or modifications to existing ones. If you are maintaining configuration packages for the purpose of moving data to and from database environments, you are advised to take note of any table changes (for a complete list of release objects, see [here](#)) and make any adjustments to these packages as needed.

## Release Overview

### Features and Functionality

- A new G/L Account Transaction Type table has been introduced to allow users to post unsupported source types. See the [in-depth feature description](#) for more details.
- The applies-to link fields on CPM payments are now clickable links that will allow a user to directly access the Business Central document to which a payment was applied.
- The posting conditions on the **CPM Transaction Worksheet** page have been relaxed so that worksheet lines can always be posted as long as a posting account number is assigned.



## Channel Foundations

The following Channel Payments Manager Core changes will support forthcoming features and functionality for channel-specific integrations:

- To support an upcoming Stripe integration, an integration event was added to facilitate testing communication to an external platform.
- Captions on various actions were updated to support an upcoming Stripe integration.

## Corrections

- Payment transactions were being recorded in the customer ledger even when retrieved fees could not be posted, which could lead to a duplication of entries in the customer ledger. This has been corrected.

## In-Depth Features

Payment platform transactions have a defined source type, such as Charge, Payment, Payout, and Refund. When CPM retrieves a transaction from an external platform into Business Central, the transaction's defined source type instructs CPM as to how it should be processed.

By default, CPM supports most standard transaction source types, but there may be instances in which a platform sends over a source type that is not supported by CPM. In these scenarios, the transactions are entered into the CPM transaction worksheet, where they can be reviewed and reconciled by a user.

If there is an unsupported source type you regularly retrieve into Business Central from your payment platform, it is possible to associate it to a general ledger account. When transactions for the given source type are retrieved into Business Central, they will be automatically posted to the defined account, rather than entered into the transaction worksheet:

1. Choose the  icon, enter **CPM Payment Platforms**, and then choose the related link.
2. Open the payment platform for which you want to define G/L accounts for unsupported source types.
3. Choose the **Actions** tab in the ribbon, then choose the **Setup** group and choose the **G/L Account Transaction Type** action.
4. Choose a new line on the **Payment Platform G/L Account Transaction Type** page and fill in the following fields:
  - **Source Type:** enter the transaction source type for which you want to define a G/L account. You must enter this value exactly as it is communicated by you payment platform (for example, all lowercase letters and underscores rather than spaces).
  - **Description:** enter a description for the G/L account setup.
  - **Posting Account Type:** select the *G/L Account* option. The other options in this field are not supported at this time.
  - **Posting Account No.:** enter or use the AssistButton to assign a general ledger account to the entered source type.



## Release Objects

The following objects have been created, modified, or removed as part of this release:

Object Type	Object ID	Object Name	Action
Table	70338650	SENP Payment Platform	Modified
Table	70338654	SENP Transaction	Modified
Table	70338664	SENP GL Account Trans. Type	Created
Page	70338650	SENP Payment Platform	Modified
Page	70338651	SENP Payment Platforms	Modified
Page	70338653	SENP Customer Links	Modified
Page	70338655	SENP Customer Link Card	Modified
Page	70338659	SENP Payments	Modified
Page	70338660	SENP Payment Card	Modified
Page	70338667	SENPTransactionWorksheet	Modified
Page	70338684	SENP GL Account Trans. Type	Created
Codeunit	70338661	SENP Link Transaction	Created
Codeunit	70338662	SENP Post Transaction	Created
Enumeration	70338658	SENP Transaction Type	Modified
PermissionSet	70338650	SENP CPM - Objects	Modified

## Integration Events

The following integration events have been added as part of this release:

Object Type	Object ID	Object Name	Integration Events
Table	70338650	SENP Payment Platform	<ul style="list-style-type: none"> <li>OnTestCommunicationForPaymentPlatformRequest</li> </ul>
Codeunit	70338661	SENP Link Transaction	<ul style="list-style-type: none"> <li>OnLinkUnknownTransactionOnBeforeModifyTransaction</li> <li>OnLinkGLAccountTransactionOnBeforeModifyTransaction</li> <li>OnBeforeLinkGLAccountTransaction</li> <li>OnAfterLinkGLAccountTransaction</li> <li>OnBeforeLinkUnknownTransaction</li> <li>OnAfterLinkUnknownTransaction</li> <li>OnBeforePostUnknownTransaction</li> <li>OnBeforePostGLAccountTransaction</li> <li>OnAfterPostUnknownTransaction</li> <li>OnAfterPostGLAccountTransaction</li> <li>OnPostUnknownTransactionOnBeforeModifyTransaction</li> <li>OnPostGLAccountTransactionOnBeforeModifyTransaction</li> </ul>