Suite Engine Channel Payments Manager Release Notes

Product: Channel Payments Manager for Stripe
Release: 1.2
Version: 1.2.2022091320.56382
Release Date: 09/14/2022
Minimum Business Central Version Compatibility: 19.0

Please install this release in your Business Central sandbox environment for testing. It is Suite Engine's recommendation that you test not only the areas specifically addressed within this release but all of your business processes, so that you may confirm that changes introduced in this release have not created issues in other parts of your application. These release notes should be fully reviewed as part of your testing process, as they may include information on new setup and configuration requirements.

If you encounter issues in your testing, please contact your Suite Engine partner or file a support ticket at https://suiteengine.com/support.

Once you have completed testing in your sandbox, you can proceed to installing this release in your live environment. Suite Engine recommends that users be logged out of Business Central prior to installation of the release; if this is not possible, please advise your users that it may be necessary to refresh or log out/log in to Business Central in order to continue working with the application.

This release is issued under the assumption that you have kept your existing Suite Engine applications current. Suite Engine cannot be held responsible for any issues that arise out of installing this release into an out-of-date environment.

This release is compatible with the Business Central version listed above as the **Minimum Business Central Version Compatibility** and all subsequent Business Central versions; if you are deploying this release in a Business Central environment that has an earlier version than this value, functionality may not work as intended.

This release may introduce new table objects or modifications to existing ones. If you are maintaining configuration packages for the purpose of moving data to and from database environments, you are advised to take note of any table changes (for a complete list of release objects, see here) and make any adjustments to these packages as needed.

Release Overview

Features and Functionality

- It is now possible to instruct CPM to automatically create Stripe payment requests for sales invoices at the time of posting. See the in-depth feature description for more details

In-Depth Features

Automatic Payment Requests

CPM's payment request functionality allows you to initiate payment requests for posted sales invoices from within Business Central. A payment request creates a unique URL that links to a Stripe payment portal through which the customer can submit payments.

It is now possible to instruct CPM to automatically create a payment request when the invoice is posted from a sales order. This feature is enabled on a customer-by-customer basis.

To enable automatic payment requests for a customer:

1. Choose the 🔎 icon, enter **Customers**, and then choose the related link.
2. Open the customer for which you want to enable automatic payment requests.
3. On the **Channel Payment Manager Options** FastTab, select the **CPM Auto Request Payment** check box to enable automatic payment requests for the customer.
4. In the **Auto Request Pmt Platform Code** field, use the AssistButton to assign the payment platform for which the customer's automatically-generated payment requests should be generated. If the customer is linked to a single payment platform, CPM will automatically assign the payment platform's code in this field. If multiple payment platform links exist for the customer, a list of them will be presented to you. You can choose the desired payment platform from this list.

CPM will automatically assign the customer's ID for the selected payment platform in the **Auto Request Pmt Platform Customer** field.

Once this functionality is turned on for a customer, invoicing sales orders for that customer will instruct CPM to automatically create a payment request for the remaining, uncaptured amount of the newly-created posted invoice. It is important to note that this may not reflect the full amount of the invoice. Some common scenarios include:

- The sales order's payment method code has an assigned balancing account. In this scenario, Business Central will automatically create payment entry for the full invoice amount and apply this payment to the invoice entry in the customer ledger at the time of posting.
- CPM has recorded a captured or authorized payments for a sales order. In this scenario, these amounts will be processed before the creation of the automatic payment request. For example, suppose we authorize or capture a payment amount of $150 for a sales order with a total of $200. If we fully invoice the sales order, CPM will first process the recorded amount of $150. It would then automatically create a payment request for the remaining amount, $50.

In terms of the automatic creation of a payment, this process is effectively no different than if a user manually executed the quick payment request action against a posted sales invoice. A new payment request will be created in your external payment platform for the specified payment amount, and the unique payment portal URL that was generated for the payment request in your external platform will be retrieved by CPM and displayed in the **Hosted Payment Request URL** field on the **Portal** FastTab. At this point, the payment request can be handled according to your business processes.

Release Objects

The following objects have been created, modified, or removed as part of this release:

Object Type	Object ID	Object Name	Action
Codeunit	70338729	SENP Stripe Utility Functions	Modified

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