



# HomeBuilder Release Notes

**Product:** HomeBuilder

**Release:** 1.0

**Version:** 1.0.2022022319.41597

**Release Date:** 2022-02-28

Please review the [“HomeBuilder Release Notes Testing Advisory”](#) prior to installing on your system.

## Release Overview

This is a new SaaS release of HomeBuilder specifically for Microsoft AppSource based upon the original “on-prem” version of the software.

## Enhancements:

1. In Job Planning Lines, field "Remaining Total Cost" gets calculated as "Total Cost" – "Posted Total Cost".
2. Action "Un-site Model from Lot" checks if base contract planning lines of the lot are referenced from non-posted purchase of sales documents.
3. In Phase Items, action "Push to Lots" skips "Base Contract" phase items if the destination lot is un-sited; and allows for pushing if the phase item neither "Color Chart" or "Base Contract".
4. Dialog "Select Planning Lines" (for adding to a purchase document)
  - Field "Phase Code" gets pre-populate from the user's default filter (it is one phase)
  - Field "Vendor Contract No." get pre-populate if there is one contract for Phase/Vendor.
  - Flag "Include lines with zero "Remaining Cost" is added.
5. Action "Populate from Planning Lines" in purchase documents

On selection of planning lines in page "Planning Line Selection", two editable columns are added:

- Qty. to Invoice (populated with Remaining Qty.)
- Amount to Invoice (populated with Remaining Total Cost)

In case when a user needs to do partial purchase of an item of planning line, it is possible to specify purchase amount directly in field "Amount to Invoice"; then "Qty. to Invoice" will be reduced accordingly.

Upon populating purchase line, "Qty. to Invoice" will be copied to purchase line "Quantity" and "Amount to Invoice" – to "Unit Cost".



6. In Global Items and Construction Items, action "Push to Models" automatically re-populates Color Selections of destination phases.
7. In page "Vendor Contract", action "Latest Revision Items" is added. This action open list of revision items for the current revision.
8. In page "Contract Revision Items", action "Push Unit Cost to Lots" has been added. This action pushes Unit Costs from selected revision items to existing planning lines assigned with the vendor contract.
9. Page ribbon (actions) has been re-arranged in numerous pages.
10. The following fields have been added to pages "Lot Planning Lines", "Phase Planning Lines", and "Planning Line Card".
  - Qty. Posted
  - Posted Total Cost
  - Remaining Qty.
  - Remaining Total Cost
11. Page "Work Order" is made available from Role Centers or Search.
12. In action "Add to Deposit" of page "Lot Installments", fields "Batch Name" and "Deposit No." get pre-populated when possible.
13. In action "Add Installments to Cash Receipt Journal" of page "Lot Installments", field "Batch Name gets pre-populated when possible.
14. Page "Push Phase Items to Lots" shows column "Sited" in the lot list.
15. Report "Lot Cost Detail"
  - Default filters by Phase Code and Lot Code have been added
  - Estimated Amounts are retrieved from the current revisions of the lots.

## Corrections:

16. In Role Centers, the date filter is fixed for activities "Closings this month" and "Installments this month".
17. Upon resolving service issue, the system completes the inspection if all other service issues are resolved.
18. On installation, permission role for tables of SEN Common Library is assigned to all users who are not SUPER in all companies.



- 19. Minor corrections in integration with Stripe.com
- 20. Upon running action "Populate from Planning Lines" in purchase documents (Purchase Invoice, Purchase Credit Memo, Purchase Order and Purchase Return Order), the document totals get refreshed.
- 21. Upon action "Populate Adjustment Journal" in the Lot Card, dimensions for Cost Group, Cost Detail, Phase and Lot get populated in journal lines.
- 22. Page "My HomeBuilder Setting" has been fixed to respect the current user.
- 23. Page "Inspection Applicable Checklist Items", fix for the problem: Action "Populate" generates an error when executed for empty list of applicable checklist items.

## Release Objects

The following objects have been created, modified, or removed as part of this release:

Object Type	Object ID	Object Name	Object Extended	Action
table	70526214	SEHB Task Data Buffer		Modified
table	70526092	SEHB User Settings		Modified
table	70526175	SEHB Lot Key Date		Modified
table	70526159	SEHB Populate Purch.Lines Buff		Modified
tableextension	70526130	SEHB Job Planning Line	Job Planning Line	Modified
tableextension	70526079	SEHB Stripe Setup	SEN Stripe Setup	Modified
page	70526201	SEHB All Lot Selection Pkgs.		Modified
page	70526115	SEHB Construction Item Card		Modified
page	70526114	SEHB Construction Items		Modified
page	70526276	SEHB Global Item Card		Modified
page	70526275	SEHB Global Items		Modified
page	70526232	SEHB Homebuilder Admin RC		Modified
page	70526078	SEHB House Areas		Modified
page	70526372	SEHB Inspection Card		Modified
page	70526371	SEHB Inspections		Modified
page	70526380	SEHB Inspection Servicelssues		Modified
page	70526154	SEHB License Selections		Modified
page	70526106	SEHB Lot Budget		Modified
page	70526099	SEHB Lot Card		Created
page	70526146	SEHB Lot Planning Lines		Modified
page	70526098	SEHB Lots		Modified
page	70526190	SEHB Lot Selection Choices		Modified
page	70526180	SEHB Lot Selection Packages		Modified



page	70526144	SEHB Lot Tasks		Modified
page	70526138	SEHB Model Item Card		Modified
page	70526136	SEHB Model Items		Modified
page	70526083	SEHB Models		Modified
page	70526165	SEHB Move to another WO		Modified
page	70526147	SEHB My HomeBuilder Settings		Modified
page	70526133	SEHB Phase Item Card		Modified
page	70526128	SEHB Phase Items		Modified
page	70526151	SEHB Phase Planning Lines		Modified
page	70526082	SEHB Phases		Modified
page	70526153	SEHB Planning Line Card		Modified
page	70526376	SEHB Service Issues		Modified
page	70526092	SEHB Vendor Contract Revisions		Modified
page	70526167	SEHB Vendor Progress Bill Card		Modified
page	70526161	SEHB Vendor Work Order Card		Modified
page	70526160	SEHB Vendor Work Orders		Modified
page	70526124	SEHB Workflow Templates		Modified
page	70526185	SEHB Add Installment to CRJ		Created
page	70526184	SEHB Add Installm. to Deposit		Modified
page	70526093	SEHB Contract Revision Items		Modified
page	70526210	SEHB Homebuilder Executive RC		Modified
page	70526367	SEHB Inspection Applic. Items		Modified
page	70526195	SEHB Lines to Purch. Document		Modified
page	70526246	SEHB Push Items to Models		Modified
page	70526256	SEHB Push Phase Items to Lots		Modified
page	70526193	SEHB Select Planning Lines Dlg		Created
page	70526129	SEHB Vendor Contracts		Modified
pageextension	70526077	SEHB Company Information"	Company Information	Modified
pageextension	70526117	SEHB Item Variants	Item Variants	Modified
pageextension	70526157	SEHB Purchase Order Subform	Purchase Order Subform	Modified
pageextension	70526189	SEHB Purchase Return Order	Purchase Return Order	Modified
pageextension	70526191	SEHB Purch. Credit Memo	Purchase Credit Memo	Modified
pageextension	70526158	SEHB Purch. Cr. Memo Subform	Purch. Cr. Memo Subform	Modified
pageextension	70526156	SEHB Purch. Invoice Subform	Purch. Invoice Subform	Modified
pageextension	70526161	SEHB Purch. Ret. Order Subform	Purchase Return Order Subform	Modified
codeunit	70526115	SEHB Activities RC Mgt.		Modified
codeunit	70526346	SEHB Aftersales Management		Modified
codeunit	70526078	SEHB Install		Modified
codeunit	70526114	SEHB License Management		Modified



codeunit	70526119	SEHB Stripe Metadata Mgmt	Modified
codeunit	70526120	SEHB Stripe Metadata Update	Modified
codeunit	70526109	SEHB Job Handling	Modified
codeunit	70526083	SEHB Job Planning Utils	Modified
codeunit	70526094	SEHB Purchasing	Modified
codeunit	70526212	SEHB Push Gl.It.to Models	Modified
codeunit	70526093	SEHB Selection Management	Modified
codeunit	70526103	SEHB Singleton	Modified
codeunit	70526104	SEHB Std Journal Handling	Modified
codeunit	70526118	SEHB Stripe Integration	Modified
codeunit	70526084	SEHB Vendor Contract Utils	Modified
report	70526084	SEHB Check (Check/Stub/Stub)	Modified
report	70526130	SEHB Lot Cost Detail	Modified