



# Channel Payments Manager

A payments processing app by Suite Engine

## Channel Payments Manager (CPM) for Stripe



Gold  
Microsoft Partner  
Application Integration



# Payment Processing:

“I need an easy way to accept and process payments from my customers ...

... and an easy-to-install system that my staff can rely on to process credit card payments from multiple platforms like Stripe, Adyen, Braintree, Global Payments, Square, or more.”

\*Stripe is the first integration to be supported. Look for Adyen to be published next in early '22.



## FOR STAFF

It's one thing to do business. It's another thing to grow it. Now, you need to process and expand your payments system with secure methods that your staff can easily:

**Set up** | **Adopt** | **Maintain**

## FOR CUSTOMERS

You need to take make it easier for everyone and when it comes to customers, **transparency** is key! Payment portals make it easier for them to pay and observe transactions. Of course, PCI compliance is of utmost importance and standard.

## PAYMENTS APP

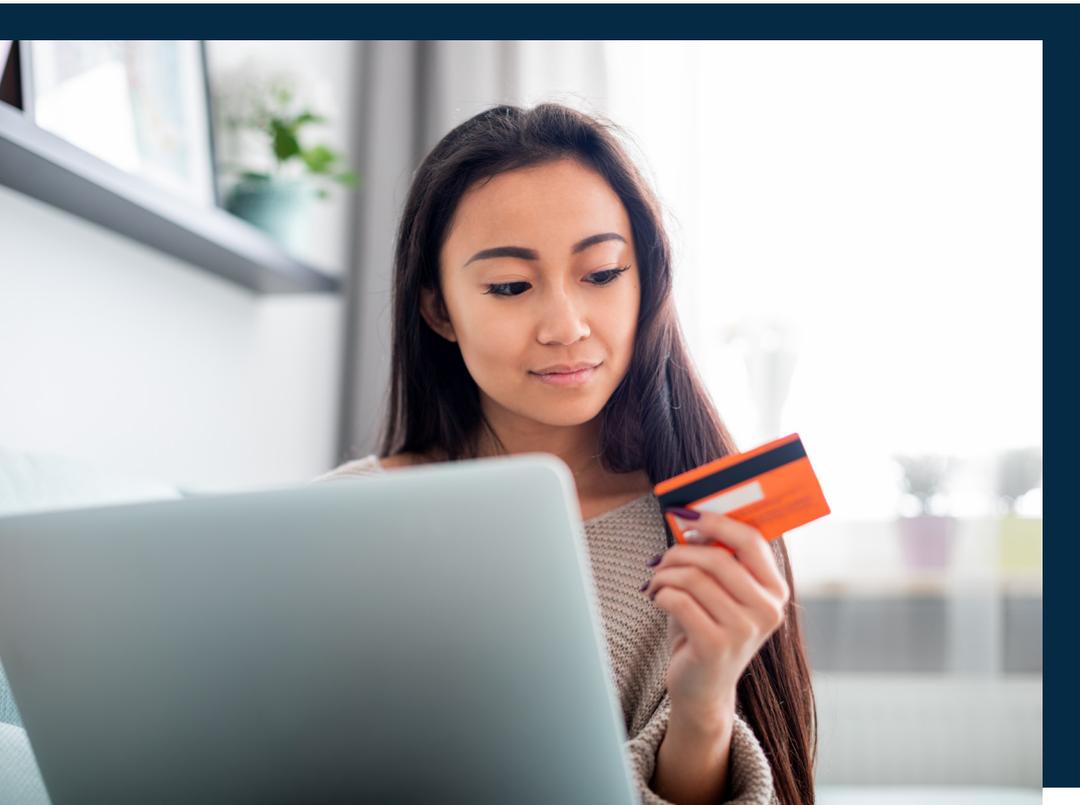
**Set up** | Download and self-install – No consultant is required!

**Adopt** | Works right “out of the box” with the platforms it was designed to and step-by-step instructions.

**Maintain** | Regular App updates are synced.



Channel  
Payments  
Manager



# Channel Payments Manager

## Payment processing by Suite Engine

A Dynamics 365 Business Central app that processes payments (including credit cards), correctly accounts for those payments, fees and payouts, while also being extremely easy to set up and use.

# 1

### OUT OF THE BOX FUNCTIONALITY

Our software works out of the box with the platforms we have integrated with. Not just a tool.

# 2

### PCI COMPLIANT

Using the Stripe Portal, makes PCI compliance easier. Allows for a robust roadmap of additional functionality.

# 3

### EASY SELF-INSTALL

Our AppSource offering is designed to be self installed and setup, no consultant required.

# Features: Business Central + CPM + Stripe

## Synchronization

- ✓ Create a Customer on the payment platform based on a Business Central Customer
- ✓ Retrieve all Customers from Payment Platform and provide a worksheet to be able to link the payment platform customer to a Business Central Customer.
- ✓ Retrieve all defined products from Payment Platform and provide a worksheet to be able to link the payment platform product to a Business Central Sales line time (Item, Resource, Charge, G/L Account). This feature facilitates subscription billing.
- ✓ Retrieve Invoice Information from the Payment Platform and provide functionality to link to an existing Business Central invoice or create a Business Central invoice for subscription billing.

## Create Payments

- ✓ Create a credit card payment for a customer that will be accounted for as an unapplied credit on the customer's ledger.
- ✓ Create a credit card payment for a posted sales invoice and apply the resulting payment to the posted sales invoice.
- ✓ Allow usage of a default payment method for a customer as maintained by the payment platform when creating payments with Channel Payments Manager (CPM), allow a setting to always require the CVC be entered when using the default payment method.

## Request Payments

- ✓ Request that a customer pay for a posted sales invoice and receive a url back from the payment platform for the customer to make the payment.
- ✓ Monitor outstanding payment requests and when the customer has paid, record the payment in Business Central and apply the payment to the proper posted sales invoice.

## Subscriptions / Recurring Billing

- ✓ Retrieve subscription invoices from the Payment Platform and create a corresponding Business Central Sales Invoice.
- ✓ Post Business Central Sales Invoices created from payment platform subscription invoices.
- ✓ Apply payment to the posted sales invoices resulting from payment platform subscription invoices.

## Other Payment Platform Transactions

- ✓ Recognize payments from linked customers that are not initiated by Business Central and post the payment to the appropriate customer ledger.
- ✓ Provide a worksheet for users to account for transaction activity that was not initiated by Business Central and are for a customer that is not linked to a Business Central customer.

## Payout Processing

- ✓ Receive Payment Platform Payout Transactions and perform a general journal transaction to transfer the payout amount from the payment platform clearing account to the Business Central (bank) account specified.
- ✓ Properly account for Payment Platform fees withheld from the transaction net amounts.





## Now, it's time to see it in action ...

Get a free trial: [Microsoft AppSource](#)

Call for more information: [888-695-5010](tel:888-695-5010)

Ask a question via email: [letstalk@suiteengine.com](mailto:letstalk@suiteengine.com)

Learn more: [suiteengine.com](http://suiteengine.com)

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